

Client Name: _____

Tax Period: 12/31/____



FRANCISCO CHUA PATAWARAN & ASSOC., LLC
Tax Preparation & Consulting

Residential Energy Credit Worksheet

Solar Electric Property

Solar electric panels installed

Manufacturer: _____

Total cost: \$ _____

Exterior Doors

Installed qualifying exterior doors

Manufacturer: _____

1st expensive door: \$ _____

2nd expensive door: \$ _____

3rd expensive door: \$ _____

Exterior Windows / Skylights

Installed qualifying windows or skylights

Manufacturer: _____

1st expensive window: \$ _____

2nd expensive window: \$ _____

3rd expensive window: \$ _____

Insulation / Air Sealing

Installed insulation or air sealing material

Manufacturer: _____

Material cost only: \$ _____

Central Air Conditioner

Installed qualifying central air conditioner

Manufacturer: _____

Total cost: \$ _____

Natural Gas / Propane / Oil Furnace or Boiler

Installed qualifying furnace or boiler

Manufacturer: _____

Total cost: \$ _____

Heat Pump

Installed qualifying electric or natural gas heat pump

Manufacturer: _____

Total cost: \$ _____

Heat Pump Water Heater

Installed qualifying electric or natural gas heat pump

Manufacturer: _____

Total cost: \$ _____

Biomass Stove / Boiler

Installed biomass stove or boiler

Manufacturer: _____

Total cost: \$ _____

Car Loan Interest Worksheet

Vehicles purchased (not leased) in 2025, brand new at purchase, final assembly in the USA, that must be a car, van, SUV, pickup truck, or motorcycle, not for business use only. If you don't have the car loan interest total paid:

VIN: _____

Amount Financed: \$ _____

Purchased Date: _____

Interest Rate: _____ %